## Requests for Assistance

All requests for assistance start with OceanView's Director of Operations. Each case is unique and evaluated based on individual needs and assets available. There is no application form needed to start the confidential process, just a conversation with the Director of Operations.

## OVRAF Organization

The Fund is directed by a nine member Board composed of eight residents and an independent outside director. Each year, three directors are elected to a 3-year term.

OVRAF is a 501(c)(3) tax exempt corporation which is independent of the OceanView Retirement Community.

The Fund's assets are professionally managed by Bath Savings Trust Co. with the goal of sustainability so resources are there when needed.

Volunteers for all our activities are welcome.

## To Learn More

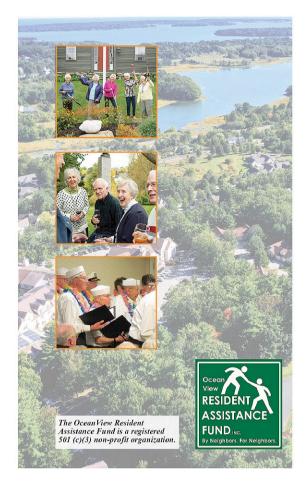
For more information about the Resident Assistance Fund or to see how you can help, please contact us.

OceanView Resident Assistance Fund, Inc. A 501(c)(3) Charitable Organization 20 Blueberry Lane Falmouth, Maine 04105

> (207) 781-4460 R03V02

# OceanView Resident Assistance Fund

By Neighbors. For Neighbors.



## A Mutual Effort

Inspired by neighborly concern, the OceanView Resident Assistance Fund is a mutual effort by OceanView residents to help any of us who may be facing the loss of their OceanView home due to financial hardship.

Such hardship can come in many forms and at any time - health complications, death of a spouse, economic recession, or outliving our savings.

For residents who otherwise would have to leave the community, the OceanView Resident Assistance Fund can help with monthly fees through outright grants and/or interest-free loans secured by OceanView entrance fees. The Fund also makes loans to facilitate moves from independent living to assisted living at Falmouth House or Legacy Memory Care.



From its inception, the Resident Assistance Fund has provided over \$95,000 in aid to OceanView residents, helping our neighbors remain in their homes through financial difficulty.

# Annual Yard Sale

Each Spring, the Resident Assistant Fund holds a yard sale in Lunt Auditorium. The yard sale provides an opportunity for residents to efficiently downsize or dispose of unwanted items. Resident volunteers receive, sort and sell items at the sale, which not only raises funds, but also fosters a vibrant sense of community. New volunteers are welcome!

### Community Activities

Throughout the year, we hold various events to bring neighbors together and foster community spirit. In the past these have included a fall craft fair, a soup challenge where the cooking staff compete to create the winning soup as voted by residents, a sing-along, and a variety of topical presentations of particular interest to our age group.

# Annual Appeal

Contributions to the Resident Assistance Fund are accepted year-round. However, the Resident Assistant Fund has an Annual Appeal that kicks off with an event in September and runs through the end of the year. This provides a direct opportunity for neighbors to share with their neighbors, making a contribution to help maintain the sustainability of the Fund.





#### Heritage Partners

Heritage Partners is a planned giving opportunity that makes it easy for neighbors to help each other and the Resident Assistance Fund. Through Heritage Partners, you can amend your Residence and Care Agreement to earmark a portion of your OceanView entrance fee as a gift to the Resident Assistance Fund.

Contact the OceanView Director of Operations for more information on Heritage Partners. and to get a sample amendment.



## Angel Boxes

Angel Boxes are small containers for your loose change. Pick one up in the sign-up nook. When full, drop it off at the front desk. Every little bit helps.